

INSIDE THIS ISSUE

PG. 2

RDP Platform Feedback Survey Coming Soon!

PG. 3 & 4

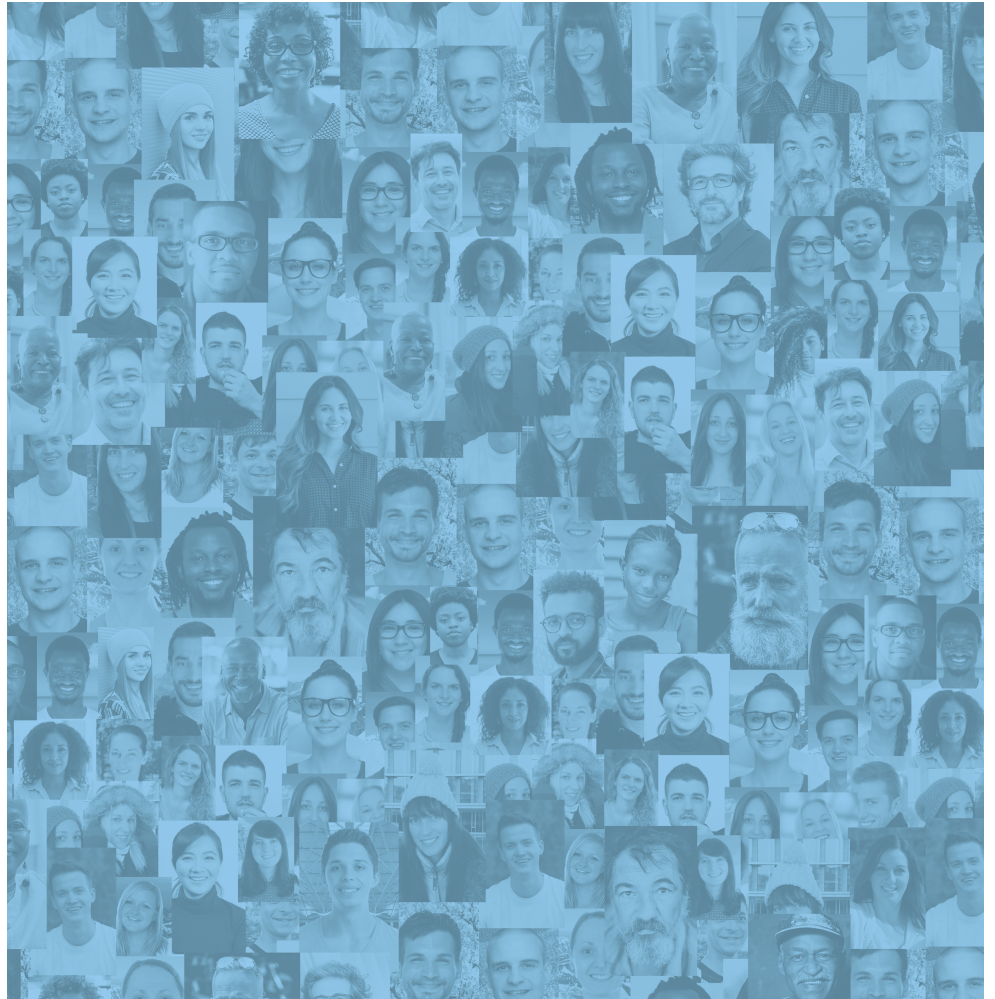
Sneak peek at what's on the way!

Advisory Board Formation

Additional Services

PG. 5 & 6

Development Project Dashboard, keeping you informed! Including Highlights & Detail of changes in RDP



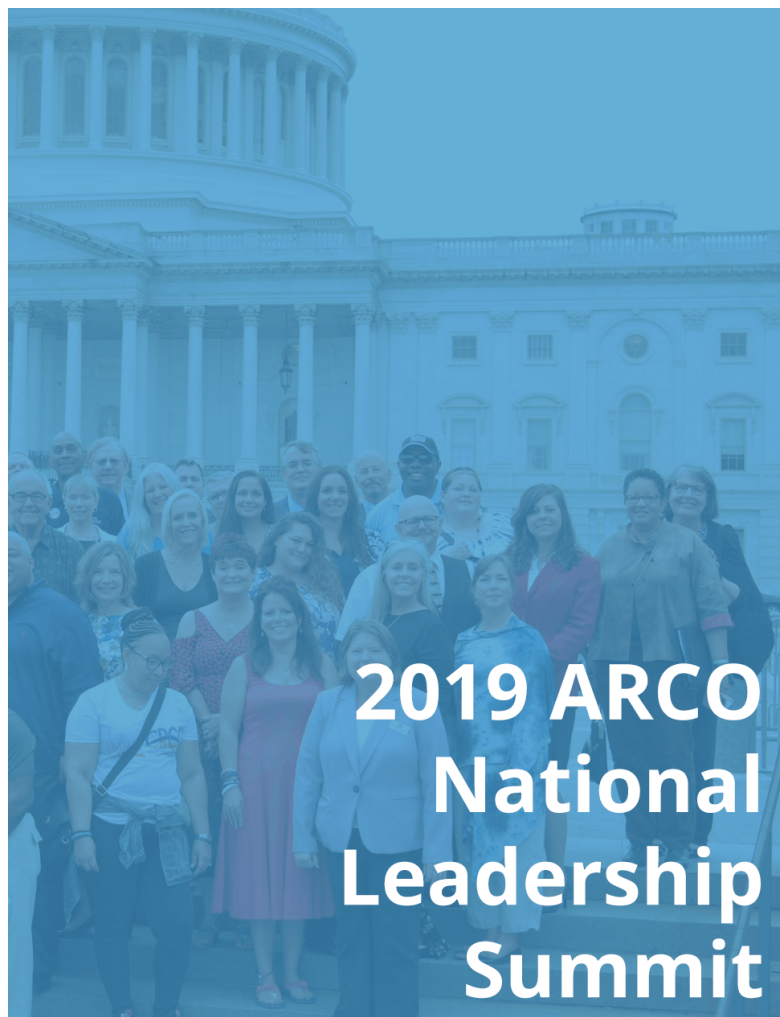
**FACES & VOICES
OF RECOVERY**

ADVOCATE. ACT. ADVANCE.

RECOVERY DATA PLATFORM

QUARTERLY HIGHLIGHTS AND PRODUCT DEVELOPMENT

As we continue to grow with and learn from our customer base, we would like to keep you informed about what we are doing here at RDP!



RDP PRESENTS

2019 ARCO NATIONAL LEADERSHIP SUMMIT

We're excited to be kicking off 2019's National Leadership Summit!

RDP staff will be conducting round tables with users to discuss future efforts and effective use of data. Becca Brown and Jesse Wheeler will be presenting "Leveraging Data to Improve Outcomes" and conducting Q&A on the topic!

We hope to see you there!

More information on the Summit can be found at <https://facesandvoicesofrecovery.org/programs/2019-arco-national-leadership-summit.html>

YOUR FEEDBACK

SURVEY COMING SOON

To our valued customers, thank you for providing us with feedback on a regular basis. Using this information, we have developed a Recovery Data Platform Development Tool to identify what type of enhancements you would like made to the system in the future. We will continue to use the information provided by our Community and Users to capture relevant data and support positive outcomes while providing staff a user-friendly interface to do just this.

The survey focuses on the following areas to assess the value of adding specific functionality or reporting and what priority each item should get for implementation:

- Ease of Use- Feedback on various pages and user interface
- User Enhancements- Accessibility, summaries and security.
- Reporting Package- Additional base reporting features including Administrative, Audit, Productivity and Quality Management
- RDP Updates- Field standards, Lookups and Filters

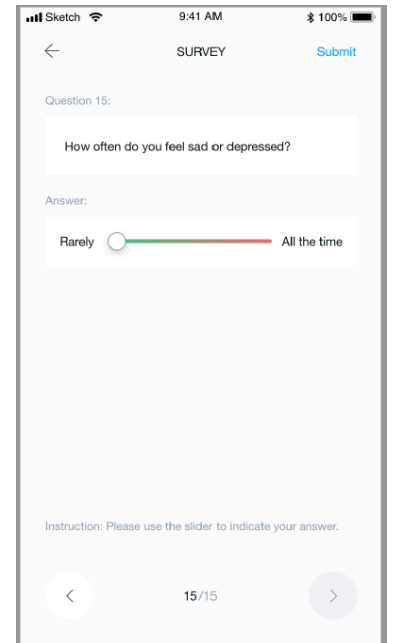
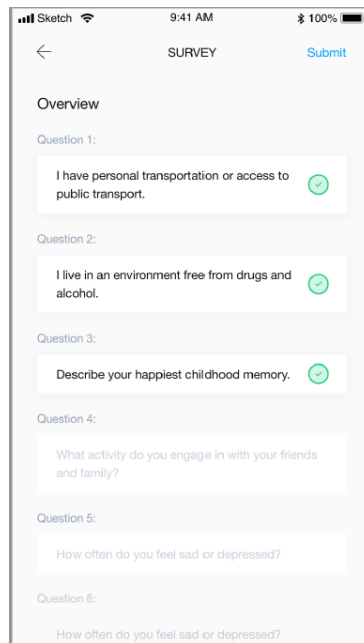
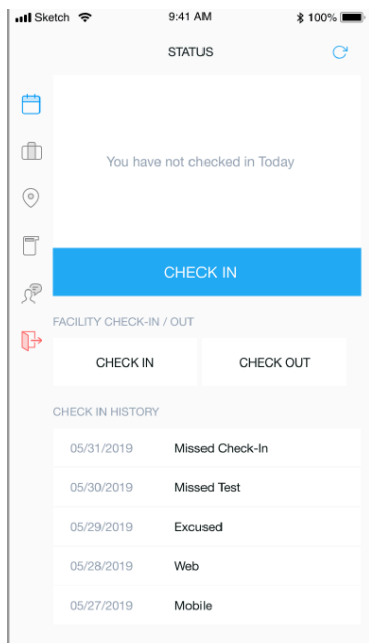
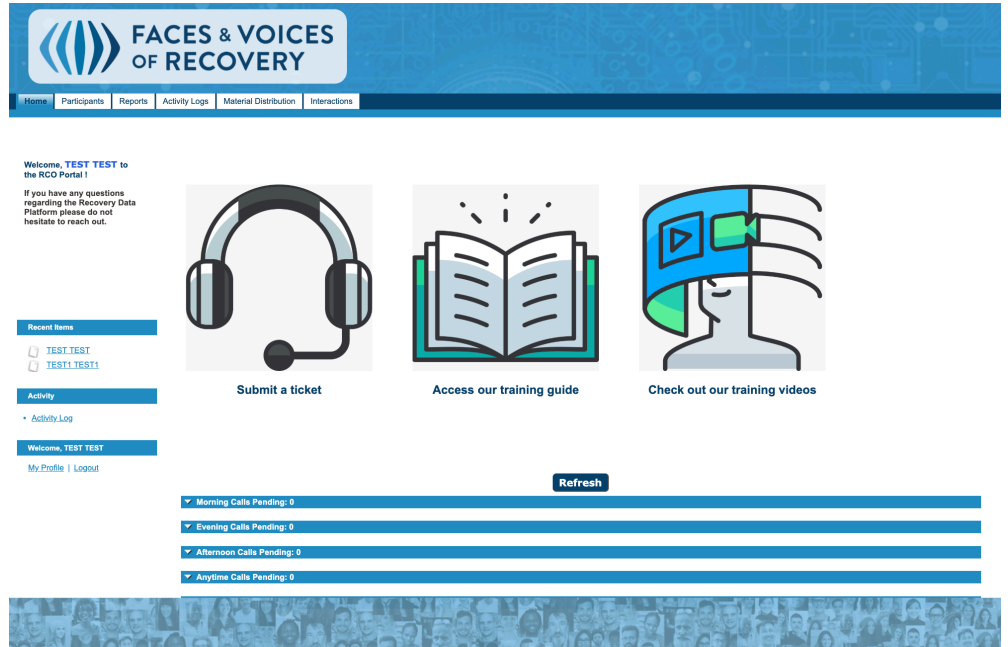
A link to the survey will be sent out to recipients on June 25th and will be left open for responses until July 31st. Your feedback and participation are vital to the evolution of the Recovery Data Platform!

COMING SOON

EXCITING DEVELOPMENTS

Our team has been hard at work developing additional features and functionality for the Recovery Data Platform, and we're excited to showcase a preview of what's to come. A major facelift is coming to the platform, with enhancements to the user interface making it easier for your team to navigate the platform and access training resources and support.

We're most excited about the participant-facing mobile application, where participants will be able to access and manage their own data. Primary features will enable participants to access their recovery management plans, check in to your center and complete outcome assessments.



ADVISORY BOARD MEMBERS



ADVISORY BOARD MEMBERS WANTED

As we continue to iterate over and improve our platform, we're seeking input from our users all across the country. Whether you're a peer specialist logging sessions, a supervisor managing programs or a director evaluating reports, you're welcome to join the advisory board! Our goal is to conduct meetings on a monthly basis, ensuring that feedback informs our platform's direction.

If you are interested in participating in the advisory board, please email Jesse Wheeler at jwheeler@facesandvoicesofrecovery.org.

ADDITIONAL SERVICES

While many organizations thrive with our licensing packages, Faces & Voices of Recovery offers additional services that ensure successful adoption and utilization of the Recovery Data Platform. Here's a sample of some of the additional services we offer:

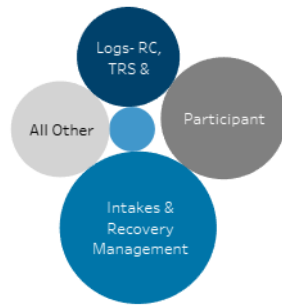
- Adoption and Change Management Support
- Custom Report Creation
- Dashboard and Data Visualization
- Data Cleansing
- Data Migration
- User Training (Offered both virtually and in-person)
- Administrator Training
- Platform modifications specific to your organization's needs

If you're interested in learning more about our services, please send an email to rdp@facesandvoicesofrecovery.org.



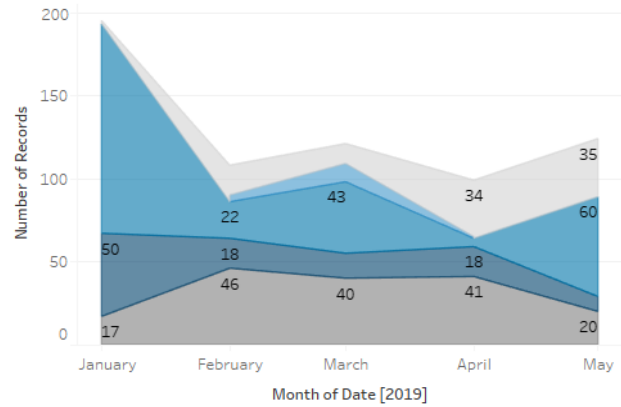
RDP Development Projects 12/2018 to 05/2019

Enhancements Made To

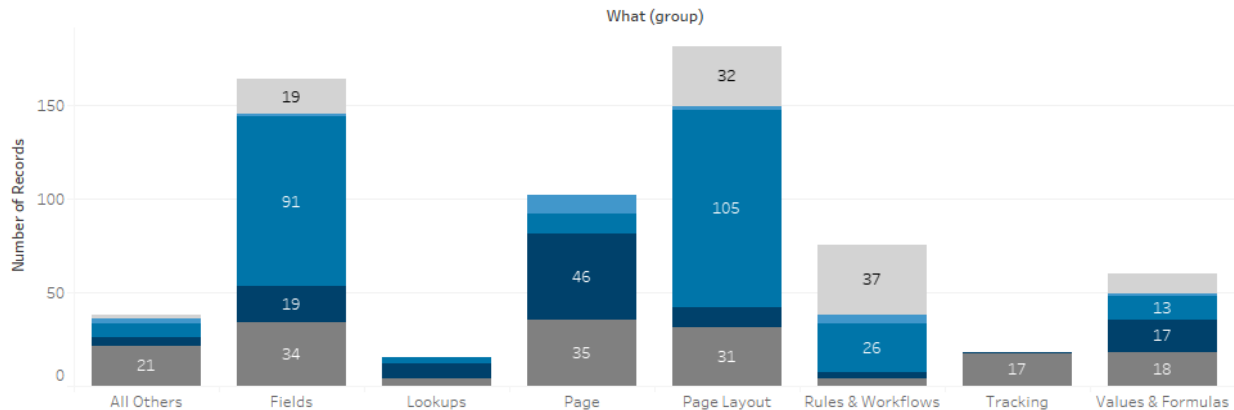


On (group)	
All Other	101
Forms & Questionnaires	22
Intakes & Recovery Management Pl..	256
Logs- RC, TRS & Interactio..	110
Participant	164
Grand Total	653

All Developments by Month



Enhancements Made To & Type



DEVELOPMENT PROJECTS

DASHBOARD

Development projects create changes to the system to make it easier to access, navigate and use. Over the course of the past six months six hundred and fifty-three changes have been made to the system. These can be categorized based on what the change was targeting and what type of change was made.

The changes in this case were primarily made on the Participant page, Logs, Intakes and Recovery Management Plans. Of these, the majority were made to the Page Layout, Fields and the Page itself. The record of each of these activities, or changelog, is provided below and gives the exact detail of what was done.

The detail that follows includes PROJECT HIGHLIGHTS and PROJECT DETAILS. The HIGHLIGHTS list information from the changelog in a streamlined way and to provide users with the data on changes that would have the greatest impact on their use. The DETAILS provides all changes in the format that this system uses. These details were used in the creating of the dashboard and therefore have been included as an Appendix.

PROJECT HIGHLIGHTS

HIGHLIGHTS BY MONTH

Month/Year	Activity
Jan-19	Activated Lookup Filter for Group Session on RC Logs
Jan-19	Added Lookup Filter to Group Session on RC Logs
Jan-19	Created custom field Criminal Justice Involvement (Checkbox) on Participants
Jan-19	Created custom field Collaborative Documentation Agreement (Checkbox) on RC Logs
Jan-19	Created custom field Recovery Domains Addressed (Picklist (Multi-Select)) on RC Logs
Jan-19	Created custom field Service Delivery (Picklist) on RC Logs
Jan-19	Created custom field Location of Service (Text) on RC Logs
Jan-19	Created custom field Billable (Checkbox) on RC Logs
Jan-19	Created custom field Next Scheduled Session Date/Time (Date/Time) on RC Logs
Jan-19	Created custom field Next Scheduled Session Location (Text) on RC Logs
Jan-19	Created custom field TBD (Checkbox) on RC Logs
Jan-19	Created custom field What support have you found in recovery (Text Area) on Recovery Management Plans
Jan-19	Created custom field Understanding of Recovery Capital (Picklist) on Recovery Management Plans
Jan-19	Created custom field Is there any immediate support needed (Text Area) on Recovery Management Plans
Jan-19	Created custom field Transportation (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for transportation (Text Area) on Recovery Management Plans
Jan-19	Created custom field Housing/Home Management (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Home Management (Text Area) on Recovery Management Plans
Jan-19	Created custom field Budget/Money Management (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Money Management (Text Area) on Recovery Management Plans
Jan-19	Created custom field Employment (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for employment (Text Area) on Recovery Management Plans
Jan-19	Created custom field Education/Vocational Training (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Education (Text Area) on Recovery Management Plans
Jan-19	Created custom field Relationship/Social Support (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for social support (Text Area) on Recovery Management Plans
Jan-19	Created custom field Medical, Dental, Vision Care (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Medical (Text Area) on Recovery Management Plans
Jan-19	Created custom field Mental/Physical Wellness (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Wellbeing (Text Area) on Recovery Management Plans
Jan-19	Created custom field Relaxation and Recreation (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for recreation (Text Area) on Recovery Management Plans
Jan-19	Created custom field Financial and Legal (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Financial and Legal (Text Area) on Recovery Management Plans
Jan-19	Created custom field Spirituality/Mindfulness/Culture (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for Culture (Text Area) on Recovery Management Plans
Jan-19	Created custom field Overall recovery from SUD (Picklist) on Recovery Management Plans
Jan-19	Created custom field Explain rating for form Overall Recovery (Text Area) on Recovery Management Plans
Jan-19	Created custom field Most critical life domains to you in RMP (Picklist (Multi-Select)) on Recovery Management Plans
Jan-19	Created custom field How will you take action in these areas (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field How ready are you to take action? (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field How confident are you in taking action (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Have your initial RMP priorities changed (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Do you have the power to change habits (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Day-to-day life if you changed habits (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Identify strengths you already have (Text Area) on Recovery Management Plans
Jan-19	Created custom field Boundaries to support habit change goals (Text Area) on Recovery Management Plans
Jan-19	Created custom field What helps you remember to complete task (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Are you familiar with SMART Goals? (Text Area) on Recovery Management Plans
Jan-19	Created custom field Draft a "practice" goal (Long Text Area) on Recovery Management Plans
Jan-19	Created custom field Goal #1 Remember the SMART format (Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field What steps do you need for this goal? (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field When will you start taking action (Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field Potential barriers (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field Resources, strengths, and supports (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field What does a typical day look for you? (Long Text Area) on RMP Weekly Action Plans

Jan-19	Created custom field What new habits can overcome distraction (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field Who can I include to help support me (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field Positive re-framing statement (Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field If I achieve this goal, I will have the (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field What is the target date you have set (Long Text Area) on RMP Weekly Action Plans
Jan-19	Created custom field What are your top priorities currently? (Text Area) on Recovery Management Plans
Jan-19	Created custom field Current barriers and challenges (Text Area) on Recovery Management Plans
Jan-19	Created custom field Identify strengths? (Text Area) on Recovery Management Plans
Jan-19	Created custom formula field Billable Units (Number) on RC Logs
Jan-19	Created custom formula field Duration (Number) on RC Logs
Jan-19	Created custom formula field Participant Short Code (Text) on Participants
Jan-19	Created custom lookup relationship Group Session (Activity Log) on RC Logs
Jan-19	Created custom lookup relationship Participant (Participant) on RMP Weekly Action Plans
Jan-19	Created custom lookup relationship Participant (Participant) on Recovery Management Plans
Jan-19	Created custom lookup relationship Program (Account) on Intake Information
Jan-19	Created custom lookup relationship Recovery Management Plan (Recovery Management Plan) on RMP Weekly Action Plans
Jan-19	Created custom object: Recovery Management Plan
Jan-19	Created custom object: RMP Weekly Action Plan
Jan-19	Created custom field Is there access to support or resources (Text Area) on Recovery Management Plans
Jan-19	Deleted custom field Participant from RMP Weekly Action Plans
Jan-19	Set Lookup Filter Criteria for Group Session on RC Logs to Group Session: Type of Activity equals Recovery Group
Jan-19	Set Lookup Filter Error Message for Group Session on RC Logs to Value does not exist or does not match filter criteria.
Jan-19	Set lookup Filter for Group Session on RC Logs to required
Jan-19	Set Lookup Filter Informational Message for Group Session on RC Logs to Please select a recovery group that has been logged
Feb-19	Created custom object tab: RC Logs
Feb-19	Created custom field Volunteer (Checkbox) on Participants
Feb-19	Created custom field Date (Date) on Attendance Logs
Feb-19	Created custom field Meeting/Event Attended (Text) on Attendance Logs
Feb-19	Created custom field Reason for visit (Long Text Area) on Attendance Logs
Feb-19	Created custom field Volunteer Availability (Picklist (Multi-Select)) on Participants
Feb-19	Created custom field Volunteer Status (Picklist) on Participants
Feb-19	Created custom field Volunteer Notes (Text Area) on Participants
Feb-19	Created custom field Reason(s) for Referral (Long Text Area) on Participants
Feb-19	Created custom field Status (Picklist) on RMP Tasks
Feb-19	Created custom field Description (Long Text Area) on RMP Tasks
Feb-19	Created custom field Goal Date (Date) on RMP Tasks
Feb-19	Created custom field Goal Date (Date) on RMP Weekly Action Plans
Feb-19	Created custom field Status (Picklist) on RMP Weekly Action Plans
Feb-19	Created custom field What does recovery mean to you? (Long Text Area) on Intake Information
Feb-19	Created custom field Change in need for CRS/Recovery Coach (Long Text Area) on Intake Information
Feb-19	Created custom field Action Plan Interval (Picklist) on RMP Action Plans
Feb-19	Created custom field Support Mechanism(s) (Long Text Area) on RMP Tasks
Feb-19	Created custom formula field Total Service Hours (Number) on Participants
Feb-19	Created custom lookup relationship Activity (Activity Log) on Attendance Logs
Feb-19	Created custom field Frequency (Picklist) on RMP Tasks
Feb-19	Created custom object: Attendance Log
Feb-19	Created custom object: RMP Task
Feb-19	Created master-detail field: Participant (Participant) on Attendance Logs
Feb-19	Created master-detail field: RMP Weekly Action Plan (RMP Weekly Action Plan) on RMP Tasks
Feb-19	Created custom field Location (Text) on RMP Tasks
Feb-19	Deleted custom field What is the target date you have set from RMP Action Plans
Mar-19	Added value Benzodiazepines to Challenging Substances picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Benzodiazepines to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Chose Not to Answer to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Don't Know to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Family Coaching to Service picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Other to Challenging Substances picklist with color Assigned dynamically on Intake Information

Mar-19	Added value Other to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Other to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Partial Hospitalization Program (PHP) to Treatment Services received last year picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Partial Hospitalization Program (PHP) to Treatment services received picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Place not meant for habitation (e.g. a vehicle, abandoned building, bus, train, subway station/airport or outside anywhere) to Lives in picklist with color Assigned dynamically on Participants
Mar-19	Added value Shelter to Lives in picklist with color Assigned dynamically on Participants
Mar-19	Added value Tobacco to Challenging Substances picklist with color Assigned dynamically on Intake Information
Mar-19	Added value Tobacco/Nicotine Product to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Mar-19	Created custom field Employer (Text Area) on Participants
Mar-19	Created custom field Date of Certification (Date) on Participants
Mar-19	Created custom field Credential Type (Text) on Participants
Mar-19	Created custom button or link on Participants: Discharge_Summary (Detail Page Link)
Mar-19	Created custom button or link on Participants: RMP_Goal_and_Task_Report (Detail Page Link)
Mar-19	Created custom field Credential Status (Picklist) on Participants
Mar-19	Created custom field Reason for Discharge (Text Area) on Participants
Mar-19	Created custom field Number of Indigent Nights (Number) on Participants
Mar-19	Created custom field Been arrested in last year (Checkbox) on Intake Information
Mar-19	Created custom field Do you consider yourself in recovery? (Picklist) on Intake Information
Mar-19	Created custom field Type of TRS (Picklist) on TRS Logs
Mar-19	Created custom field Did the call avert to 911/Crisis? (Picklist) on TRS Logs
Mar-19	Created custom field Relationship to Recovery (Picklist) on Participants
Mar-19	Created custom field Domain (Picklist) on RMP Action Plans
Mar-19	Created custom formula field: Parent Program (Text)
Apr-19	Added value Druidic to Religion picklist with color Assigned dynamically on Participants
Apr-19	Added value Heathen (Asatru, Odinist, Saxon, Germanic) to Religion picklist with color Assigned dynamically on Participants
Apr-19	Added value Hellenic to Religion picklist with color Assigned dynamically on Participants
Apr-19	Added value Native American Spirituality to Religion picklist with color Assigned dynamically on Participants
Apr-19	Added value Roman to Religion picklist with color Assigned dynamically on Participants
Apr-19	Added value Wicca to Religion picklist with color Assigned dynamically on Participants
Apr-19	Created custom field Reason for Discharge (Picklist) on Participants
Apr-19	Created custom field RC Frequency (Picklist) on Participants
Apr-19	Created custom field Facilitator (Text) on Activity Logs
Apr-19	Created custom field Training Satisfaction (Picklist) on Activity Feedback Forms
Apr-19	Created custom field What was most helpful? (Long Text Area) on Activity Feedback Forms
Apr-19	Created custom field How can this training be improved? (Long Text Area) on Activity Feedback Forms
Apr-19	Created custom field Instructor Presentation (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Material presentation (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Instructor Interaction (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Instructor Questions (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Use in Job (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Handout Quality (Picklist) on Activity Feedback Forms
Apr-19	Created custom field Activity Start Time (Time) on Activity Logs
Apr-19	Created custom field Activity End Time (Time) on Activity Logs
Apr-19	Created custom field Do you identify as transgender? (Picklist) on Participants
Apr-19	Created custom formula field Call Duration (Hours) (Number) on TRS Logs
Apr-19	Created custom formula field Duration (Number) on Activity Logs
May-19	Created custom field Hospital (Picklist) on Intake Information
May-19	Created custom field Referring Physician Name (Text) on Intake Information
May-19	Created custom field Date/Time Recovery Coach Called (Date/Time) on Intake Information
May-19	Created custom field Start Date/Time of ED Visit (Date/Time) on Intake Information
May-19	Created custom field End Date/Time of ED Visit (Date/Time) on Intake Information
May-19	Created custom field Reason for ED Visit (Picklist) on Intake Information
May-19	Created custom field Start Time (Date/Time) on Interactions
May-19	Created custom field End Time (Date/Time) on Interactions
May-19	Created custom field Participant (Text) on RMP Action Plans
May-19	Created custom field Participant (Text) on RMP Action Plans

May-19	Created custom field Referral Date (Date) on Intake Information
May-19	Created custom field Who referred you? (Text) on Intake Information
May-19	Created custom field Reason for Referral (Picklist) on Intake Information
May-19	Created custom field Reason for Discharge (Picklist) on Intake Information
May-19	Created custom formula field SAFEID (Text) on Participants
May-19	Created custom lookup relationship Recovery Coach (User) on Intake Information
May-19	Created custom field Discharge Date (Date) on Intake Information
May-19	Deleted custom field Participant from RMP Action Plans
May-19	Reset standard button override on Intake Information: Edit
May-19	Reset standard button override on Intake Information: New
May-19	Reset standard button override on Interactions: New

PROJECT DETAIL

PARTICIPANT CHANGELOG

Section	Date	Action
Custom Objects	1/11/2019 3:43:10 PM PST	Changed default value for Status custom field on Participants from null to "Engaged"
Page	1/11/2019 3:16:15 PM PST	Changed Page Participant_Edit
Page	1/11/2019 3:16:47 PM PST	Changed Page Participant_Edit
Custom Objects	1/11/2019 2:56:26 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/11/2019 3:04:53 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/11/2019 3:05:14 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/11/2019 3:09:13 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/11/2019 3:09:29 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/23/2019 2:02:30 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/23/2019 2:08:50 PM PST	Changed Participant page layout Participant Layout
Custom Objects	1/11/2019 3:04:53 PM PST	Created custom field Criminal Justice Involvement (Checkbox) on Participants
Custom Objects	1/11/2019 3:09:13 PM PST	Created custom formula field Participant Short Code (Text) on Participants
Custom Objects	1/23/2019 12:35:40 PM PST	Created custom lookup relationship Participant (Participant) on RMP Weekly Action Plans
Custom Objects	1/23/2019 2:03:01 PM PST	Created custom lookup relationship Participant (Participant) on Recovery Management Plans
Custom Objects	1/23/2019 2:26:47 PM PST	Deleted custom field Participant from RMP Weekly Action Plans
Field Dependencies	1/22/2019 12:50:41 PM PST	Removed dependency for "Birth Day" controlled by "Birth Month" on object Participant
Field Dependencies	1/22/2019 12:48:44 PM PST	Updated dependency rules for "Birth Day" controlled by "Birth Month" on object Participant
Page	2/15/2019 6:37:48 PM PST	Changed Page Participant_Edit
Page	2/15/2019 6:40:25 PM PST	Changed Page Participant_New
Page	2/15/2019 6:42:50 PM PST	Changed Page Participant_New
Page	2/15/2019 6:44:06 PM PST	Changed Page Participant_New
Page	2/15/2019 6:45:13 PM PST	Changed Page Participant_Edit
Page	2/15/2019 6:59:06 PM PST	Changed Page Participant_Edit
Page	2/15/2019 7:00:16 PM PST	Changed Page Participant_New
Page	2/15/2019 7:03:13 PM PST	Changed Page Participant_New
Page	2/15/2019 7:03:42 PM PST	Changed Page Participant_Edit
Page	2/28/2019 8:06:45 AM PST	Changed Page Participant_Edit
Custom Objects	2/15/2019 5:40:17 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 5:41:03 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 5:41:23 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 5:43:09 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 6:47:59 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 6:55:21 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 7:01:17 PM PST	Changed Participant page layout Participant Layout

Custom Objects	2/15/2019 7:01:59 PM PST	Changed Participant page layout Participant Layout
Custom Objects	2/26/2019 10:11:57 AM PST	Changed Participant page layout Participant Layout
Custom Objects	2/26/2019 10:12:00 AM PST	Changed Participant page layout Participant Layout
Custom Objects	2/15/2019 7:01:17 PM PST	Created custom field Reason(s) for Referral (Long Text Area) on Participants
Custom Objects	2/15/2019 12:05:26 PM PST	Created custom field Volunteer (Checkbox) on Participants
Custom Objects	2/15/2019 5:40:17 PM PST	Created custom field Volunteer Availability (Picklist (Multi-Select)) on Participants
Custom Objects	2/15/2019 5:41:23 PM PST	Created custom field Volunteer Notes (Text Area) on Participants
Custom Objects	2/15/2019 5:41:03 PM PST	Created custom field Volunteer Status (Picklist) on Participants
Custom Objects	2/26/2019 10:17:43 AM PST	Created custom formula field Total Service Hours (Number) on Participants
Custom Objects	2/15/2019 2:37:29 PM PST	Created master-detail field: Participant (Participant) on Attendance Logs
Custom Objects	2/26/2019 10:16:38 AM PST	Created roll up summary field RC Service Hours (sum) on Participants
Custom Objects	2/26/2019 10:17:03 AM PST	Created roll up summary field TRS Service Hours (sum) on Participants
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Assigned Peer on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Best time to call on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Contacted off
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Current Intake Status on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Email on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Facility on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Lives in on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Lives With on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Move In Date on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Phone (Cell) on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Phone (Home) on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Phone (Other) on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Phone (Work) on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Program on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field RC Last Contact on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Volunteer Status on
Track Field History	2/15/2019 6:50:43 PM PST	Track History for Participant field Who referred you? on
Custom Objects	3/6/2019 4:08:33 PM PST	Added value Place not meant for habitation (e.g. a vehicle, abandoned building, bus, train, subway station/airport or outside anywhere) to Lives in picklist with color Assigned dynamically on Participants
Custom Objects	3/6/2019 4:08:33 PM PST	Added value Shelter to Lives in picklist with color Assigned dynamically on Participants
Custom Objects	3/13/2019 8:47:30 PM PDT	Changed RMP_Goal_and_Task_Report button or link content on Participants
Custom Objects	3/11/2019 5:55:12 PM PDT	Changed field type of Employer custom field on Participants from Text Area to Text
Page	3/11/2019 5:53:34 PM PDT	Changed Page Participant_New
Page	3/11/2019 5:53:46 PM PDT	Changed Page Participant_Edit
Page	3/13/2019 8:16:05 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:16:10 PM PDT	Changed Page Participant_Edit
Page	3/13/2019 8:17:07 PM PDT	Changed Page Participant_Edit
Page	3/13/2019 8:17:09 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:20:41 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:21:52 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:22:49 PM PDT	Changed Page Participant_New

Page	3/13/2019 8:23:45 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:24:04 PM PDT	Changed Page Participant_New
Page	3/13/2019 8:24:23 PM PDT	Changed Page Participant_Edit
Page	3/14/2019 8:59:50 AM PDT	Changed Page Participant_Edit
Page	3/15/2019 10:58:33 PM PDT	Changed Page Participant_New
Page	3/15/2019 10:58:49 PM PDT	Changed Page Participant_Edit
Custom Objects	3/11/2019 5:25:11 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/13/2019 8:12:24 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/13/2019 8:12:54 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/13/2019 8:13:17 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/13/2019 8:44:31 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/15/2019 10:56:45 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/15/2019 10:57:30 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	3/13/2019 8:29:26 PM PDT	Created custom button or link on Participants: Discharge_Summary (Detail Page Link)
Custom Objects	3/13/2019 8:40:58 PM PDT	Created custom button or link on Participants: RMP_Goal_and_Task_Report (Detail Page Link)
Custom Objects	3/11/2019 5:21:38 PM PDT	Created custom field Credential Status (Picklist) on Participants
Custom Objects	3/11/2019 5:20:47 PM PDT	Created custom field Credential Type (Text) on Participants
Custom Objects	3/11/2019 5:20:05 PM PDT	Created custom field Date of Certification (Date) on Participants
Custom Objects	3/11/2019 5:19:43 PM PDT	Created custom field Employer (Text Area) on Participants
Custom Objects	3/13/2019 8:12:54 PM PDT	Created custom field Number of Indigent Nights (Number) on Participants
Custom Objects	3/13/2019 8:12:24 PM PDT	Created custom field Reason for Discharge (Text Area) on Participants
Custom Objects	3/15/2019 10:56:44 PM PDT	Created custom field Relationship to Recovery (Picklist) on Participants
Custom Objects	3/29/2019 4:40:44 PM PDT	Created roll up summary field Number of Completed ARCs (count) on Participants
Custom Objects	3/6/2019 1:42:48 PM PST	Created roll up summary field Number of Intakes Completed (count) on Participants
Custom Objects	3/6/2019 1:41:42 PM PST	The custom field option Master Detail for Participant on object Intake Information has changed from off to on
Custom Objects	3/13/2019 8:30:59 PM PDT	The custom field option Master Detail for Participant on object Recovery Management Plans has changed from off to on
Custom Objects	3/6/2019 4:08:51 PM PST	Reordered Lives in picklist on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Druidic to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Heathen (Asatru, Odinst, Saxon, Germanic) to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Hellenic to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Native American Spirituality to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Roman to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:20:52 PM PDT	Added value Wicca to Religion picklist with color Assigned dynamically on Participants
Custom Objects	4/23/2019 9:51:57 AM PDT	Changed decimal places for RC Service Hours custom field on Participants from 2 to 0
Custom Objects	4/23/2019 12:43:58 PM PDT	Changed decimal places for RC Service Hours custom field on Participants from 0 to 2
Custom Objects	4/23/2019 12:44:07 PM PDT	Changed decimal places for TRS Service Hours custom field on Participants from 0 to 2
Custom Objects	4/24/2019 10:23:42 AM PDT	Changed label of custom field on Participant Response from From to Form
Custom Objects	4/2/2019 3:28:35 PM PDT	Changed label of custom field on Participants from Reason for Discharge to Reason for Discharge (Other)
Page	4/2/2019 3:34:42 PM PDT	Changed Page Participant_New
Page	4/2/2019 3:35:22 PM PDT	Changed Page Participant_Edit
Page	4/24/2019 3:02:09 PM PDT	Changed Page Participant_New
Page	4/24/2019 3:02:20 PM PDT	Changed Page Participant_Edit
Page	4/9/2019 1:20:58 PM PDT	Changed Page Participant_New

Page	4/9/2019 1:21:14 PM PDT	Changed Page Participant_Edit
Page	4/9/2019 1:25:07 PM PDT	Changed Page Participant_New
Page	4/9/2019 1:25:23 PM PDT	Changed Page Participant_Edit
Custom Objects	4/2/2019 3:29:48 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/2/2019 3:30:04 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/23/2019 1:02:37 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/23/2019 1:03:49 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/9/2019 1:13:24 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/9/2019 1:19:01 PM PDT	Changed Participant page layout Participant Layout
Custom Objects	4/23/2019 12:43:58 PM PDT	Changed summarized object/field of rollup summary field RC Service Hours custom field on Participants
Custom Objects	4/23/2019 9:51:57 AM PDT	Changed summarized object/field of rollup summary field RC Service Hours custom field on Participants
Custom Objects	4/23/2019 12:44:07 PM PDT	Changed summarized object/field of rollup summary field TRS Service Hours custom field on Participants
Custom Objects	4/9/2019 1:13:24 PM PDT	Created custom field Do you identify as transgender? (Picklist) on Participants
Custom Objects	4/23/2019 1:02:37 PM PDT	Created custom field RC Frequency (Picklist) on Participants
Custom Objects	4/2/2019 3:29:48 PM PDT	Created custom field Reason for Discharge (Picklist) on Participants
Custom Objects	4/17/2019 10:41:57 AM PDT	Created roll up summary field First RC Log (min) on Participants
Custom Objects	4/15/2019 2:43:02 PM PDT	Created roll up summary field Number of Completed Recovery Plan Review (count) on Participants
Custom Objects	4/15/2019 1:35:34 PM PDT	Created roll up summary field Number of Recovery Management Plans (count) on Participants
Custom Objects	4/12/2019 1:51:52 PM PDT	Created roll up summary field Total RC Billable Units (sum) on Participants
Custom Objects	4/9/2019 2:35:15 PM PDT	The custom field option Required for Do you identify as transgender? on object Participants has changed from on to off
Custom Objects	4/9/2019 1:13:39 PM PDT	Deactivated value Transgender from Gender picklist with color Assigned dynamically on Participants
Custom Objects	4/2/2019 3:21:03 PM PDT	Reordered Religion picklist on Participants
Custom Objects	4/23/2019 12:43:58 PM PDT	the RSF field RC Service Hours for Participants has been re-calculated
Custom Objects	4/23/2019 9:51:57 AM PDT	the RSF field RC Service Hours for Participants has been re-calculated
Custom Objects	4/23/2019 12:44:07 PM PDT	the RSF field TRS Service Hours for Participants has been re-calculated
Search Settings	5/17/2019 10:14:22 AM PDT	Changed Enhanced Lookups setting for entity Participant from disabled to enabled.
Custom Objects	5/6/2019 1:32:38 PM PDT	Changed label of custom field on Participants from Birth Date to Birth Date1
Search Settings	5/17/2019 10:14:22 AM PDT	Changed Lookup Auto-Completion setting for entity Participant from disabled to enabled.
Custom Objects	5/22/2019 8:11:12 AM PDT	Changed Participant page layout Participant Layout
Custom Objects	5/17/2019 10:16:13 AM PDT	Changed Participant search layout List View
Custom Objects	5/17/2019 10:17:55 AM PDT	Changed Participant search layout List View
Custom Objects	5/17/2019 10:19:32 AM PDT	Changed Participant search layout List View
Custom Objects	5/17/2019 10:20:10 AM PDT	Changed Participant search layout List View
Custom Objects	5/17/2019 10:16:13 AM PDT	Changed Participant search layout Search Results
Custom Objects	5/17/2019 10:17:55 AM PDT	Changed Participant search layout Search Results
Custom Objects	5/17/2019 10:19:32 AM PDT	Changed Participant search layout Search Results
Custom Objects	5/17/2019 10:20:10 AM PDT	Changed Participant search layout Search Results
Custom Objects	5/29/2019 11:48:59 AM PDT	Created custom field Participant (Text) on RMP Action Plans
Custom Objects	5/29/2019 11:49:45 AM PDT	Created custom field Participant (Text) on RMP Action Plans
Custom Objects	5/20/2019 1:33:26 PM PDT	Created custom formula field SAFEID (Text) on Participants
Custom Objects	5/3/2019 6:20:51 PM PDT	Created roll up summary field Number of Action Plans (sum) on Participants
Custom Objects	5/3/2019 6:21:21 PM PDT	Created roll up summary field Number of Completed Action Plans (sum) on Participants
Workflow Rule	5/20/2019 2:14:26 PM PDT	Created workflow rule Update Participant for Object: Intake Information

Custom Objects	5/29/2019 11:49:20 AM PDT	Deleted custom field Participant from RMP Action Plans
Custom Objects	5/3/2019 6:39:06 PM PDT	Promoted picklist field Reason for Discharge on Participants to new global value set Discharge Reasons

RC, TRS & INTERACTION CHANGELOG

Section	Date	Action
Custom Objects	1/23/2019 2:32:27 PM PST	Activated Lookup Filter for Group Session on RC Logs
Custom Objects	1/23/2019 2:32:27 PM PST	Added Lookup Filter to Group Session on RC Logs
Custom Objects	1/16/2019 4:53:27 PM PST	Changed decimal places for Billable Units custom field on RC Logs from 2 to 0
Custom Objects	1/16/2019 4:52:18 PM PST	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND(Duration__c , 0), 0)" to "IF(Billable__c , ROUND(Call_Duration__c , 1), 0)"
Custom Objects	1/16/2019 4:53:27 PM PST	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND(Call_Duration__c , 1), 0)" to "IF(Billable__c , ROUND((Call_Duration__c / 15) , 1), 0)"
Custom Objects	1/16/2019 4:54:30 PM PST	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND((Call_Duration__c / 15) , 1), 0)" to "IF(Billable__c , ROUND((Call_Duration__c / 15) , 0), 0)"
Custom Objects	1/16/2019 5:03:39 PM PST	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND((Call_Duration__c / 15) , 0), 0)" to "IF(Billable__c , IF(MOD(Call_Duration__c,15) > 0, IF(MOD(Call_Duration__c,15) > 7, ROUND(Call_Duration__c/15,0),ROUND(Call_Duration__c/15,0)+1),ROUND(Call_Duration__c/15,0)),0)"
Custom Objects	1/16/2019 4:46:32 PM PST	Changed formula of Duration custom field on RC Logs from "IF(ISNULL(Contact_Start__c),0,IF(ISNULL(Contact_End__c),0,Contact_End__c-Contact_Start__c))" to "IF(ISNULL(Contact_Start__c),0,IF(ISNULL(Contact_End__c),0,((Contact_End__c-Contact_Start__c)*1440)))"
Custom Objects	1/23/2019 2:34:21 PM PST	Changed help text of Group Session custom field on RC Logs
Page	1/11/2019 1:31:55 PM PST	Changed Page RCO_Welcome_Page
Page	1/11/2019 1:34:20 PM PST	Changed Page RCO_Welcome_Page
Page	1/11/2019 1:35:02 PM PST	Changed Page RCO_Welcome_Page
Page	1/11/2019 1:35:24 PM PST	Changed Page RCO_Welcome_Page
Page	1/11/2019 1:35:39 PM PST	Changed Page RCO_Welcome_Page
Page	1/11/2019 1:35:56 PM PST	Changed Page RCO_Welcome_Page
Page	1/16/2019 4:28:33 PM PST	Changed Page RC_Log_Edit
Page	1/16/2019 4:29:13 PM PST	Changed Page RC_Log_Edit
Page	1/16/2019 4:33:49 PM PST	Changed Page RC_Log_View
Page	1/16/2019 4:34:46 PM PST	Changed Page RC_Log_New
Page	1/16/2019 4:43:10 PM PST	Changed Page RC_Log_View
Page	1/16/2019 4:44:43 PM PST	Changed Page RC_Log_View
Page	1/16/2019 4:47:27 PM PST	Changed Page RC_Log_View
Page	1/16/2019 4:51:39 PM PST	Changed Page RC_Log_View
Page	1/16/2019 4:51:53 PM PST	Changed Page RC_Log_View
Page	1/23/2019 2:38:10 PM PST	Changed Page RC_Log_View
Page	1/23/2019 2:38:55 PM PST	Changed Page RC_Log_New
Page	1/23/2019 2:39:16 PM PST	Changed Page RC_Log_View
Page	1/23/2019 2:40:07 PM PST	Changed Page RC_Log_Edit
Page	1/23/2019 2:42:32 PM PST	Changed Page RC_Log_Edit
Custom Objects	1/23/2019 2:32:27 PM PST	Changed RC Logs page layout RCO Logs Layout
Custom Objects	1/23/2019 2:33:46 PM PST	Changed RC Logs page layout RCO Logs Layout
Custom Objects	1/23/2019 2:36:52 PM PST	Changed RC Logs page layout RCO Logs Layout
Custom Objects	1/16/2019 4:12:53 PM PST	Changed record name display format for custom object RC Logs from RCO Log-{0} to RC Log-{0}

Custom Objects	1/16/2019 4:12:53 PM PST	Changed record name of custom object RC Logs from RCO Logs Name to RC Logs Name
Custom Objects	1/16/2019 4:04:17 PM PST	Created custom field Billable (Checkbox) on RC Logs
Custom Objects	1/16/2019 4:01:51 PM PST	Created custom field Collaborative Documentation Agreement (Checkbox) on RC Logs
Custom Objects	1/16/2019 4:03:58 PM PST	Created custom field Location of Service (Text) on RC Logs
Custom Objects	1/16/2019 4:04:44 PM PST	Created custom field Next Scheduled Session Date/Time (Date/Time) on RC Logs
Custom Objects	1/16/2019 4:05:07 PM PST	Created custom field Next Scheduled Session Location (Text) on RC Logs
Custom Objects	1/16/2019 4:02:50 PM PST	Created custom field Recovery Domains Addressed (Picklist (Multi-Select)) on RC Logs
Custom Objects	1/16/2019 4:03:35 PM PST	Created custom field Service Delivery (Picklist) on RC Logs
Custom Objects	1/16/2019 4:05:27 PM PST	Created custom field TBD (Checkbox) on RC Logs
Custom Objects	1/16/2019 4:09:35 PM PST	Created custom formula field Billable Units (Number) on RC Logs
Custom Objects	1/16/2019 4:07:58 PM PST	Created custom formula field Duration (Number) on RC Logs
Custom Objects	1/23/2019 2:32:27 PM PST	Created custom lookup relationship Group Session (Activity Log) on RC Logs
Validation Rules	1/23/2019 2:36:31 PM PST	New RC Logs validation rule "Check_if_group_is_populated"
Custom Objects	1/23/2019 2:32:27 PM PST	Set Lookup Filter Criteria for Group Session on RC Logs to Group Session: Type of Activity equals Recovery Group
Custom Objects	1/23/2019 2:32:27 PM PST	Set Lookup Filter Error Message for Group Session on RC Logs to Value does not exist or does not match filter criteria.
Custom Objects	1/23/2019 2:32:27 PM PST	Set lookup Filter for Group Session on RC Logs to required
Custom Objects	1/23/2019 2:32:27 PM PST	Set Lookup Filter Informational Message for Group Session on RC Logs to Please select a recovery group that has been logged
Page	2/15/2019 7:24:14 PM PST	Changed Page TRS_Log_Edit
Page	2/15/2019 7:24:31 PM PST	Changed Page TRS_Log_New
Page	2/15/2019 7:24:45 PM PST	Changed Page TRS_Log_View
Page	2/15/2019 7:22:52 PM PST	Changed Page RC_Log_Edit
Page	2/15/2019 7:23:19 PM PST	Changed Page RC_Log_New
Page	2/15/2019 7:23:35 PM PST	Changed Page RC_Log_View
Custom Objects	2/15/2019 2:37:29 PM PST	Changed Attendance Log page layout Attendance Log Layout
Custom Objects	2/15/2019 2:37:53 PM PST	Changed Attendance Log page layout Attendance Log Layout
Custom Objects	2/15/2019 2:38:09 PM PST	Changed Attendance Log page layout Attendance Log Layout
Custom Objects	2/15/2019 2:38:40 PM PST	Changed Attendance Log page layout Attendance Log Layout
Custom Objects	2/15/2019 2:42:49 PM PST	Changed Attendance Log page layout Attendance Log Layout
Custom Objects	2/15/2019 6:11:03 PM PST	Changed Track Activities setting for custom object Attendance Log from on to off
Custom Objects	2/15/2019 2:38:09 PM PST	Created custom field Date (Date) on Attendance Logs
Custom Objects	2/15/2019 2:38:40 PM PST	Created custom field Meeting/Event Attended (Text) on Attendance Logs
Custom Objects	2/15/2019 2:42:49 PM PST	Created custom field Reason for visit (Long Text Area) on Attendance Logs
Custom Objects	2/15/2019 2:37:52 PM PST	Created custom lookup relationship Activity (Activity Log) on Attendance Logs
Custom Tabs	2/11/2019 5:12:51 PM PST	Created custom object tab: RC Logs
Custom Objects	2/15/2019 2:36:58 PM PST	Created custom object: Attendance Log
Page	3/15/2019 11:01:28 PM PDT	Changed Page TRS_Log_View
Page	3/15/2019 11:02:45 PM PDT	Changed Page TRS_Log_New
Page	3/15/2019 11:04:14 PM PDT	Changed Page TRS_Log_Edit
Page	3/15/2019 11:04:29 PM PDT	Changed Page TRS_Log_New
Page	3/6/2019 4:44:54 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:46:07 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:46:08 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:46:56 PM PST	Changed Page RCO_Welcome_Page

Page	3/6/2019 4:48:25 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:48:39 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:48:47 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:48:59 PM PST	Changed Page RCO_Welcome_Page
Page	3/6/2019 4:49:09 PM PST	Changed Page RCO_Welcome_Page
Custom Objects	3/15/2019 10:52:36 PM PDT	Created custom field Did the call avert to 911/Crisis? (Picklist) on TRS Logs
Custom Objects	3/15/2019 10:51:55 PM PDT	Created custom field Type of TRS (Picklist) on TRS Logs
Custom Objects	4/23/2019 12:43:41 PM PDT	Changed field name of Duration (Hours) custom field on RC Logs from Duration to Duration_hours
Custom Objects	4/12/2019 1:27:31 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , IF(MOD(Call_Duration__c ,15) > 0, IF(MOD(Call_Duration__c ,15) > 7, ROUND(Call_Duration__c/15,0),ROUND(Call_Duration__c/15,0)+1),ROUND(Call_Duration__c/15,0),0)" to "IF(Billable__c , ROUND(Call_Duration__c/15,0),0)"
Custom Objects	4/12/2019 1:32:05 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND(Call_Duration__c/15,0),0)" to "IF(Billable__c , ROUND(Duration__c/15,0),0)"
Custom Objects	4/12/2019 1:33:46 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND(Duration__c/15,0),0)" to "IF(Billable__c ,FLOOR(100*Duration__c)/100,0)"
Custom Objects	4/12/2019 1:34:15 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c ,FLOOR(100*Duration__c)/100,0)" to "IF(Billable__c ,FLOOR(15*Duration__c)/15,0)"
Custom Objects	4/12/2019 1:35:46 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c ,FLOOR(15*Duration__c)/15,0)" to "IF(Billable__c , ROUND(FLOOR(Duration__c/15),0),0)"
Custom Objects	4/12/2019 1:36:42 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , ROUND(FLOOR(Duration__c/15),0),0)" to "IF(Billable__c , FLOOR(Duration__c/15), 0)"
Custom Objects	4/12/2019 1:39:16 PM PDT	Changed formula of Billable Units custom field on RC Logs from "IF(Billable__c , FLOOR(Duration__c/15), 0)" to "IF(Billable__c , FLOOR(Call_Duration__c/15), 0)"
Custom Objects	4/23/2019 12:43:41 PM PDT	Changed formula of Duration (Hours) custom field on RC Logs from "IF(ISNULL(Contact_Start__c),0,IF(ISNULL(Contact_End__c),0,((Contact_End__c-Contact_Start__c)*1440)))" to "Call_Duration__c / 60"
Custom Objects	4/30/2019 5:10:46 PM PDT	Changed label for custom object from TRS Logs to TRS Log
Custom Objects	4/23/2019 12:43:41 PM PDT	Changed label of custom field on RC Logs from Duration to Duration (Hours)
Page	4/30/2019 4:19:07 PM PDT	Changed Page RCO_Welcome_Page
Page	4/30/2019 4:20:52 PM PDT	Changed Page RCO_Welcome_Page
Page	4/30/2019 4:22:37 PM PDT	Changed Page RCO_Welcome_Page
Page	4/30/2019 4:23:39 PM PDT	Changed Page RCO_Welcome_Page
Custom Objects	4/23/2019 12:43:01 PM PDT	Created custom formula field Call Duration (Hours) (Number) on TRS Logs
Validation Rules	4/30/2019 5:16:18 PM PDT	New TRS Logs validation rule "WarmLineEndTime"
Validation Rules	4/30/2019 5:15:17 PM PDT	New TRS Logs validation rule "WarmLineStartTime"
Page	5/22/2019 11:31:32 AM PDT	Changed Page RC_Log_View
Page	5/22/2019 11:37:34 AM PDT	Changed Page RC_Log_View
Page	5/22/2019 11:49:46 AM PDT	Changed Page RC_Log_View
Custom Objects	5/15/2019 3:24:04 PM PDT	Changed Interaction page layout interaction Layout
Custom Objects	5/15/2019 3:24:24 PM PDT	Changed Interaction page layout interaction Layout
Custom Objects	5/15/2019 3:24:40 PM PDT	Changed Interaction page layout interaction Layout
Custom Objects	5/15/2019 3:24:24 PM PDT	Created custom field End Time (Date/Time) on Interactions
Custom Objects	5/15/2019 3:24:04 PM PDT	Created custom field Start Time (Date/Time) on Interactions
Custom Objects	5/15/2019 3:23:22 PM PDT	Reset standard button override on Interactions: New

INTAKES & RECOVERY MANAGEMENT PLANS CHANGELOG

Section	Date	Action
Custom Objects	1/11/2019 3:03:15 PM PST	Changed Intake Information page layout Intake Information Layout
Custom Objects	1/11/2019 3:04:16 PM PST	Changed Intake Information page layout Intake Information Layout

[illegible]

Custom Objects	1/23/2019 12:35:40 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:36:35 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:41:48 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:42:49 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:47:13 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:48:24 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:49:21 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:50:43 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:51:33 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:53:45 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:54:34 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:56:30 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:57:05 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 12:59:05 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 2:03:01 PM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 2:17:42 PM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 2:17:59 PM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 2:19:30 PM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 2:27:51 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	1/23/2019 9:39:23 AM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 9:40:42 AM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 9:42:48 AM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 9:44:35 AM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	1/23/2019 12:15:20 PM PST	Created custom field Are you familiar with SMART Goals? (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:09:58 PM PST	Created custom field Boundaries to support habit change goals (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:45:09 AM PST	Created custom field Budget/Money Management (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 9:40:42 AM PST	Created custom field Current barriers and challenges (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:05:30 PM PST	Created custom field Day-to-day life if you changed habits (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:59:56 AM PST	Created custom field Do you have the power to change habits (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:17:26 PM PST	Created custom field Draft a "practice" goal (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:02:09 AM PST	Created custom field Education/Vocational Training (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 10:52:00 AM PST	Created custom field Employment (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 11:34:34 AM PST	Created custom field Explain rating for Culture (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:04:20 AM PST	Created custom field Explain rating for Education (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:54:28 AM PST	Created custom field Explain rating for employment (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:30:31 AM PST	Created custom field Explain rating for Financial and Legal (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:38:35 AM PST	Created custom field Explain rating for form Overall Recovery (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:41:35 AM PST	Created custom field Explain rating for Home Manageme (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:14:25 AM PST	Created custom field Explain rating for Medical (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:47:53 AM PST	Created custom field Explain rating for Money Management (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:26:09 AM PST	Created custom field Explain rating for recreation (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:09:15 AM PST	Created custom field Explain rating for social support (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:30:48 AM PST	Created custom field Explain rating for transportation (Text Area) on Recovery Management Plans

Custom Objects	1/23/2019 11:21:22 AM PST	Created custom field Explain rating for Wellbeing (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:28:56 AM PST	Created custom field Financial and Legal (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 12:41:48 PM PST	Created custom field Goal #1 Remember the SMART format (Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 11:55:34 AM PST	Created custom field Have your initial RMP priorities changed (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:34:28 AM PST	Created custom field Housing/Home Management (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 11:53:34 AM PST	Created custom field How confident are you in taking action (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:51:19 AM PST	Created custom field How ready are you to take action? (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:50:19 AM PST	Created custom field How will you take action in these areas (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:07:01 PM PST	Created custom field Identify strengths you already have (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 9:42:48 AM PST	Created custom field Identify strengths? (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:56:30 PM PST	Created custom field If I achieve this goal, I will have the (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 9:44:35 AM PST	Created custom field Is there access to support or resources (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 10:19:09 AM PST	Created custom field Is there any immediate support needed (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 11:11:24 AM PST	Created custom field Medical, Dental, Vision Care (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 11:18:22 AM PST	Created custom field Mental/Physical Wellness (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 11:46:46 AM PST	Created custom field Most critical life domains to you in RMP (Picklist (Multi-Select)) on Recovery Management Plans
Custom Objects	1/23/2019 11:37:02 AM PST	Created custom field Overall recovery from SUD (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 12:54:34 PM PST	Created custom field Positive re-framing statement (Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 12:48:24 PM PST	Created custom field Potential barriers (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 11:06:33 AM PST	Created custom field Relationship/Social Support (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 11:24:23 AM PST	Created custom field Relaxation and Recreation (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 12:49:21 PM PST	Created custom field Resources, strengths, and supports (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 11:32:20 AM PST	Created custom field Spirituality/Mindfulness/Culture (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 10:25:47 AM PST	Created custom field Transportation (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 10:15:21 AM PST	Created custom field Understanding of Recovery Capital (Picklist) on Recovery Management Plans
Custom Objects	1/23/2019 9:39:23 AM PST	Created custom field What are your top priorities currently? (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:50:43 PM PST	Created custom field What does a typical day look for you? (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 12:12:32 PM PST	Created custom field What helps you remember to complete task (Long Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:57:05 PM PST	Created custom field What is the target date you have set (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 12:51:33 PM PST	Created custom field What new habits can overcome distraction (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 12:42:49 PM PST	Created custom field What steps do you need for this goal? (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 10:07:26 AM PST	Created custom field What support have you found in recovery (Text Area) on Recovery Management Plans
Custom Objects	1/23/2019 12:47:13 PM PST	Created custom field When will you start taking action (Text Area) on RMP Weekly Action Plans
Custom Objects	1/23/2019 12:53:45 PM PST	Created custom field Who can I include to help support me (Long Text Area) on RMP Weekly Action Plans
Custom Objects	1/11/2019 3:03:15 PM PST	Created custom lookup relationship Program (Account) on Intake Information
Custom Objects	1/23/2019 12:36:35 PM PST	Created custom lookup relationship Recovery Management Plan (Recovery Management Plan) on RMP Weekly Action Plans
Custom Objects	1/23/2019 9:36:34 AM PST	Created custom object: Recovery Management Plan
Custom Objects	1/23/2019 12:35:03 PM PST	Created custom object: RMP Weekly Action Plan
Custom Objects	2/15/2019 7:26:31 PM PST	Changed label for custom object from RMP Weekly Action Plan to RMP Action Plan
Custom Objects	2/15/2019 7:28:25 PM PST	Changed label of custom field on RMP Action Plans from If I achieve this goal, I will have the to If I achieve this goal, I will have:
Custom Objects	2/15/2019 7:28:54 PM PST	Changed label of custom field on RMP Action Plans from What does a typical day look for you? to What does a typical day look like?
Page	2/15/2019 7:15:35 PM PST	Changed Page Intake_New
Page	2/15/2019 7:15:47 PM PST	Changed Page Intake_Edit

Custom Objects	2/15/2019 7:08:59 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	2/15/2019 7:09:27 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	2/15/2019 7:09:46 PM PST	Changed RMP Weekly Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	2/15/2019 7:10:39 PM PST	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	2/15/2019 7:11:33 PM PST	Changed Intake Information page layout Intake Information Layout
Custom Objects	2/15/2019 7:12:27 PM PST	Changed Intake Information page layout Intake Information Layout
Custom Objects	2/15/2019 7:12:48 PM PST	Changed Intake Information page layout Intake Information Layout
Custom Objects	2/15/2019 7:27:24 PM PST	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	2/15/2019 7:28:08 PM PST	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	2/15/2019 7:26:31 PM PST	Changed record name display format for custom object RMP Action Plan from WAP-{0} to AP-{0}
Custom Objects	2/15/2019 7:27:24 PM PST	Created custom field Action Plan Interval (Picklist) on RMP Action Plans
Custom Objects	2/15/2019 7:12:27 PM PST	Created custom field Change in need for CRS/Recovery Coach (Long Text Area) on Intake Information
Custom Objects	2/15/2019 7:08:59 PM PST	Created custom field Goal Date (Date) on RMP Weekly Action Plans
Custom Objects	2/15/2019 7:09:27 PM PST	Created custom field Status (Picklist) on RMP Weekly Action Plans
Custom Objects	2/15/2019 7:11:33 PM PST	Created custom field What does recovery mean to you? (Long Text Area) on Intake Information
Custom Objects	2/15/2019 7:06:28 PM PST	Created master-detail field: RMP Weekly Action Plan (RMP Weekly Action Plan) on RMP Tasks
Custom Objects	2/26/2019 9:42:58 AM PST	Deleted custom field What is the target date you have set from RMP Action Plans
Custom Objects	3/6/2019 4:10:37 PM PST	Added value Benzodiazepines to Challenging Substances picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:10:19 PM PST	Added value Benzodiazepines to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:09:28 PM PST	Added value Chose Not to Answer to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:09:28 PM PST	Added value Don't Know to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Custom Objects	3/14/2019 9:34:34 AM PDT	Added value Family Coaching to Service picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:10:37 PM PST	Added value Other to Challenging Substances picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:10:19 PM PST	Added value Other to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:09:28 PM PST	Added value Other to Type of primary insurance picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:11:41 PM PST	Added value Partial Hospitalization Program (PHP) to Treatment Services received last year picklist with color Assigned dynamically on Intake Information
Custom Objects	3/6/2019 4:11:21 PM PST	Added value Partial Hospitalization Program (PHP) to Treatment services received picklist with color Assigned dynamically on Intake Information
Custom Objects	3/22/2019 1:08:45 PM PDT	Added value Tobacco to Challenging Substances picklist with color Assigned dynamically on Intake Information
Custom Objects	3/22/2019 1:09:44 PM PDT	Added value Tobacco/Nicotine Product to In the past 30 days, has used: picklist with color Assigned dynamically on Intake Information
Custom Objects	3/14/2019 9:51:59 AM PDT	Changed default value for Times given Naloxone/Narcan custom field on Intake Information from null to 0
Custom Objects	3/13/2019 8:31:22 PM PDT	Changed field name of Goal custom field on RMP Action Plans from Goal_1_Remember_the_SMART_format to Goal
Custom Objects	3/13/2019 8:31:22 PM PDT	Changed label of custom field on RMP Action Plans from Goal #1 Remember the SMART format to Goal
Page	3/14/2019 9:42:47 AM PDT	Changed Page Intake_Edit
Page	3/14/2019 9:43:07 AM PDT	Changed Page Intake_New
Page	3/14/2019 9:48:41 AM PDT	Changed Page Intake_Edit
Page	3/14/2019 9:48:55 AM PDT	Changed Page Intake_New
Custom Objects	3/13/2019 8:30:59 PM PDT	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	3/13/2019 8:31:39 PM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	3/14/2019 9:36:20 AM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	3/14/2019 9:38:40 AM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	3/14/2019 9:46:33 AM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	3/14/2019 9:46:57 AM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	3/22/2019 1:15:51 PM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout

Custom Objects	3/22/2019 1:16:00 PM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	3/22/2019 1:21:01 PM PDT	Changed Recovery Management Plan page layout Recovery Management Plan Layout
Custom Objects	3/22/2019 1:21:53 PM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	3/6/2019 1:41:42 PM PST	Changed Intake Information page layout Intake Information Layout
Custom Objects	3/22/2019 1:10:26 PM PDT	Changed Challenging Substances picklist value on Intake Information from Tobacco to Tobacco/Nicotine Product
Custom Objects	3/4/2019 8:00:02 AM PST	Changed Status picklist value on RMP Action Plans from Pending to Revised
Custom Objects	3/14/2019 9:36:20 AM PDT	Created custom field Been arrested in last year (Checkbox) on Intake Information
Custom Objects	3/14/2019 9:46:33 AM PDT	Created custom field Do you consider yourself in recovery? (Picklist) on Intake Information
Custom Objects	3/22/2019 1:15:51 PM PDT	Created custom field Domain (Picklist) on RMP Action Plans
Custom Objects	3/13/2019 8:31:39 PM PDT	The custom field option Master Detail for Recovery Management Plan on object RMP Action Plans has changed from off to on
Custom Objects	3/22/2019 1:08:54 PM PDT	Reordered Challenging Substances picklist on Intake Information
Custom Objects	3/6/2019 4:10:47 PM PST	Reordered Challenging Substances picklist on Intake Information
Custom Objects	3/22/2019 1:09:50 PM PDT	Reordered In the past 30 days, has used: picklist on Intake Information
Custom Objects	3/6/2019 4:10:30 PM PST	Reordered In the past 30 days, has used: picklist on Intake Information
Custom Objects	3/6/2019 4:11:48 PM PST	Reordered Treatment Services received last year picklist on Intake Information
Custom Objects	3/6/2019 4:11:33 PM PST	Reordered Treatment services received picklist on Intake Information
Custom Objects	3/6/2019 4:09:41 PM PST	Reordered Type of primary insurance picklist on Intake Information
Custom Objects	4/3/2019 9:34:14 AM PDT	Changed field type of Policy Member ID or Group ID custom field on Intake Information from Number to Text
Page	4/2/2019 3:17:50 PM PDT	Changed Page Intake_New
Page	4/2/2019 3:18:06 PM PDT	Changed Page Intake_Edit
Custom Objects	4/17/2019 10:48:12 AM PDT	Created roll up summary field Number of Action Plans (count) on Recovery Management Plans
Custom Objects	4/17/2019 10:49:01 AM PDT	Created roll up summary field Number of Completed Action Plans (count) on Recovery Management Plans
Flows	5/21/2019 11:48:39 AM PDT	Activated flow with Name "Create or Update Intake" and Unique Name "UpdateIntake"
Flows	5/29/2019 11:52:57 AM PDT	Activated flow with Name "New or Updated RMP Action Plan" and Unique Name "New_RMP_Action_Plan"
Page	5/15/2019 2:08:05 PM PDT	Changed Page Intake_New
Page	5/3/2019 6:47:25 PM PDT	Changed Page Intake_New
Page	5/3/2019 6:47:40 PM PDT	Changed Page Intake_Edit
Custom Objects	5/15/2019 1:59:33 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:00:19 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:01:04 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:01:35 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:02:07 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:02:35 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:04:17 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/15/2019 2:06:39 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/29/2019 11:48:59 AM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	5/29/2019 11:49:45 AM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	5/29/2019 11:50:03 AM PDT	Changed RMP Action Plan page layout RMP Weekly Action Plan Layout
Custom Objects	5/3/2019 6:36:36 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/3/2019 6:36:59 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/3/2019 6:38:12 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/3/2019 6:39:30 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/3/2019 6:39:47 PM PDT	Changed Intake Information page layout Intake Information Layout

Custom Objects	5/3/2019 6:40:59 PM PDT	Changed Intake Information page layout Intake Information Layout
Custom Objects	5/21/2019 11:34:50 AM PDT	Changed field type of Reason for Referral custom field on Intake Information from Picklist to Picklist (Multi-Select)
Custom Objects	5/15/2019 2:01:35 PM PDT	Created custom field Date/Time Recovery Coach Called (Date/Time) on Intake Information
Custom Objects	5/3/2019 6:39:47 PM PDT	Created custom field Discharge Date (Date) on Intake Information
Custom Objects	5/15/2019 2:02:35 PM PDT	Created custom field End Date/Time of ED Visit (Date/Time) on Intake Information
Custom Objects	5/15/2019 1:59:33 PM PDT	Created custom field Hospital (Picklist) on Intake Information
Custom Objects	5/3/2019 6:39:30 PM PDT	Created custom field Reason for Discharge (Picklist) on Intake Information
Custom Objects	5/15/2019 2:04:17 PM PDT	Created custom field Reason for ED Visit (Picklist) on Intake Information
Custom Objects	5/3/2019 6:38:12 PM PDT	Created custom field Reason for Referral (Picklist) on Intake Information
Custom Objects	5/3/2019 6:36:36 PM PDT	Created custom field Referral Date (Date) on Intake Information
Custom Objects	5/15/2019 2:01:04 PM PDT	Created custom field Referring Physician Name (Text) on Intake Information
Custom Objects	5/15/2019 2:02:07 PM PDT	Created custom field Start Date/Time of ED Visit (Date/Time) on Intake Information
Custom Objects	5/3/2019 6:36:59 PM PDT	Created custom field Who referred you? (Text) on Intake Information
Custom Objects	5/15/2019 2:00:19 PM PDT	Created custom lookup relationship Recovery Coach (User) on Intake Information
Flows	5/21/2019 11:47:14 AM PDT	Created flow with Name "Create or Update Intake" and Unique Name "UpdateIntake"
Flows	5/21/2019 11:47:26 AM PDT	Created flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/21/2019 11:48:04 AM PDT	Created flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/21/2019 11:48:36 AM PDT	Created flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/29/2019 11:52:52 AM PDT	Created flow version #1 "New or Updated RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:07 AM PDT	Created flow with Name "New RMP Action Plan" and Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:17 AM PDT	Created flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:28 AM PDT	Created flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:56 AM PDT	Created flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:52:04 AM PDT	Created flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Workflow Rule	5/29/2019 11:52:57 AM PDT	Created workflow rule New_RMP_Action_Plan3011T000000A104 for Object: RMP Action Plan
Workflow Rule	5/21/2019 11:48:39 AM PDT	Created Flow Trigger UpdateIntake3011T000000A0yh for Object: Intake Information
Workflow Rule	5/29/2019 11:52:57 AM PDT	Created Flow Trigger New_RMP_Action_Plan3011T000000A104 for Object: RMP Action Plan
Workflow Rule	5/21/2019 11:48:39 AM PDT	Created workflow rule UpdateIntake3011T000000A0yh for Object: Intake Information
Custom Objects	5/24/2019 2:19:41 PM PDT	The custom field option Reparentable Master Detail for Recovery Management Plan on object RMP Action Plans has changed from off to on
Flows	5/21/2019 11:47:26 AM PDT	Deleted flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/21/2019 11:48:04 AM PDT	Deleted flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/21/2019 11:48:36 AM PDT	Deleted flow version #1 "Create or Update Intake" for flow with Unique Name "UpdateIntake"
Flows	5/29/2019 11:52:53 AM PDT	Deleted flow version #1 "New or Updated RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:17 AM PDT	Deleted flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:28 AM PDT	Deleted flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:51:56 AM PDT	Deleted flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Flows	5/29/2019 11:52:04 AM PDT	Deleted flow version #1 "New RMP Action Plan" for flow with Unique Name "New_RMP_Action_Plan"
Custom Objects	5/15/2019 2:13:33 PM PDT	Reset standard button override on Intake Information: Edit
Custom Objects	5/15/2019 2:13:42 PM PDT	Reset standard button override on Intake Information: New

FORMS & QUESTIONNAIRES CHANGELOG

Section	Date	Action
Page	12/4/2018 12:38:17 PM PST	Changed Page Auto_Form_Maker_New
Page	12/4/2018 12:38:28 PM PST	Changed Page Auto_Form_Maker_New
Page	12/4/2018 12:39:41 PM PST	Changed Page EditAutoFormMaker_new
Page	12/4/2018 12:39:58 PM PST	Changed Page EditAutoFormMaker
Page	12/4/2018 12:40:16 PM PST	Changed Page ViewAutoFormMaker
Page	12/4/2018 12:40:26 PM PST	Changed Page EditAutoFormMaker
Page	2/28/2019 10:22:53 AM PST	Changed Page Auto_Form_Maker_New
Page	2/28/2019 9:00:49 AM PST	Changed Page EditAutoFormMaker_new
Page	2/28/2019 9:09:00 AM PST	Changed Page EditAutoFormMaker_new
Page	2/28/2019 9:13:21 AM PST	Changed Page Auto_Form_Maker_New
Custom Objects	3/27/2019 9:54:08 AM PDT	Changed default value for Active? custom field on Questionnaires from Unchecked to Checked
Custom Objects	3/6/2019 4:30:24 PM PST	Changed Question page layout Question Layout
Custom Objects	3/6/2019 4:32:40 PM PST	Changed Questionnaire Section page layout Questionnaire Section Layout
Custom Objects	3/6/2019 4:13:43 PM PST	Created roll up summary field Question Score (sum) on Questions
Custom Objects	3/6/2019 4:34:45 PM PST	Created roll up summary field Questionnaire Score (sum) on Questionnaires
Custom Objects	3/6/2019 4:33:38 PM PST	Created roll up summary field Section Score (sum) on Questionnaire Sections
Custom Objects	3/6/2019 4:32:40 PM PST	The custom field option Master Detail for Questionnaire on object Questionnaire Sections has changed from off to on
Custom Objects	3/6/2019 4:30:24 PM PST	The custom field option Master Detail for Questionnaire Section on object Questions has changed from off to on
Custom Objects	3/27/2019 9:11:40 AM PDT	The custom field option Reparentable Master Detail for Questionnaire on object Questionnaire Sections has changed from off to on
Custom Objects	3/27/2019 9:12:31 AM PDT	The custom field option Reparentable Master Detail for Questionnaire Section on object Questions has changed from off to on
Custom Objects	3/27/2019 9:23:56 AM PDT	The custom field option Required for Form Name on object Questionnaires has changed from off to on
Custom Objects	4/24/2019 2:52:25 PM PDT	Created custom field Instructor Questions (Picklist) on Activity Feedback Forms

ALL OTHER CHANGELOG

Section	Date	Action
Custom Objects	1/23/2019 2:44:23 PM PST	Changed Activity Log page layout Activity Log Layout
Custom Objects	1/23/2019 3:43:32 PM PST	Changed Activity Log page layout Activity Log Layout
Custom Objects	2/15/2019 7:06:06 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:06:28 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:06:59 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:07:14 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:07:41 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:30:14 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:30:27 PM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/26/2019 9:44:08 AM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/26/2019 9:44:34 AM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/26/2019 9:44:49 AM PST	Changed RMP Task page layout RMP Task Layout
Custom Objects	2/15/2019 7:07:56 PM PST	Changed record name of custom object RMP Task from RMP Tasks to RMP Task
Custom Objects	2/15/2019 7:06:59 PM PST	Created custom field Description (Long Text Area) on RMP Tasks
Custom Objects	2/26/2019 9:44:08 AM PST	Created custom field Frequency (Picklist) on RMP Tasks
Custom Objects	2/15/2019 7:07:14 PM PST	Created custom field Goal Date (Date) on RMP Tasks
Custom Objects	2/26/2019 9:44:33 AM PST	Created custom field Location (Text) on RMP Tasks
Custom Objects	2/15/2019 7:06:06 PM PST	Created custom field Status (Picklist) on RMP Tasks
Custom Objects	2/15/2019 7:30:14 PM PST	Created custom field Support Mechanism(s) (Long Text Area) on RMP Tasks
Custom Objects	2/15/2019 7:05:29 PM PST	Created custom object: RMP Task
Customize Users	3/7/2019 6:51:45 AM PST	Changed formula of Parent Program custom field from "Contact.Account.Parent.Name" to "If(Contact.Account.Parent.Name<>","Contact.Account.Parent.Name,Contact.Account.Name)"
Customize Users	3/7/2019 7:02:02 AM PST	Changed formula of Parent Program custom field from "If(Contact.Account.Parent.Name<>","Contact.Account.Parent.Name,Contact.Account.Name)" to "If(Contact.Account.Parent.Name<>","Contact.Account.Parent.Parent.Name,Contact.Account.Name)"
Customize Users	3/7/2019 7:02:51 AM PST	Changed formula of Parent Program custom field from "If(Contact.Account.Parent.Name<>","Contact.Account.Parent.Parent.Name,Contact.Account.Name)" to "If(Contact.Account.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name)"
Customize Users	3/7/2019 7:03:06 AM PST	Changed formula of Parent Program custom field from "If(Contact.Account.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name)" to "If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name)"
Customize Users	3/7/2019 7:03:42 AM PST	Changed formula of Parent Program custom field from "If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name)" to "If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Parent.Name,If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name))"
Customize Users	3/7/2019 7:04:18 AM PST	Changed formula of Parent Program custom field from "If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Parent.Name,If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name))" to "If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Parent.Name,If(Contact.Account.Parent.Parent.Parent.Parent.Parent.Name<>","Contact.Account.Parent.Parent.Parent.Parent.Parent.Name,Contact.Account.Name))"

[illegible]

Custom Objects	3/14/2019 2:04:53 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	3/4/2019 8:00:47 AM PST	Changed Status picklist value on RMP Tasks from Pending to Revised
Customize Users	3/7/2019 6:45:11 AM PST	Created custom formula field: Parent Program (Text)
Validation Rules	4/3/2019 9:36:42 AM PDT	Changed active flag for Accounts validation "Program_Name_Change" from 0 to 1
Validation Rules	4/3/2019 9:36:16 AM PDT	Changed active flag for Accounts validation "Program_Name_Change" from 1 to 0
Custom Objects	4/24/2019 1:01:57 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/24/2019 1:02:22 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/24/2019 1:03:27 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:26:21 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:27:24 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:27:43 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:28:26 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:29:11 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:51:50 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:52:25 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:53:00 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:53:27 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:53:59 PM PDT	Changed Activity Feedback Form page layout Activity Feedback Form Layout
Custom Objects	4/24/2019 2:55:57 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/3/2019 4:18:14 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/3/2019 4:18:34 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/3/2019 4:18:51 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/3/2019 4:22:07 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/8/2019 2:00:19 PM PDT	Changed Activity Log page layout Activity Log Layout
Custom Objects	4/3/2019 4:18:51 PM PDT	Created custom field Activity End Time (Time) on Activity Logs
Custom Objects	4/3/2019 4:18:34 PM PDT	Created custom field Activity Start Time (Time) on Activity Logs
Custom Objects	4/24/2019 1:01:57 PM PDT	Created custom field Facilitator (Text) on Activity Logs
Custom Objects	4/24/2019 2:53:27 PM PDT	Created custom field Handout Quality (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:27:43 PM PDT	Created custom field How can this training be improved? (Long Text Area) on Activity Feedback Forms
Custom Objects	4/24/2019 2:51:50 PM PDT	Created custom field Instructor Interaction (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:28:26 PM PDT	Created custom field Instructor Presentation (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:29:11 PM PDT	Created custom field Material presentation (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:26:21 PM PDT	Created custom field Training Satisfaction (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:53:00 PM PDT	Created custom field Use in Job (Picklist) on Activity Feedback Forms
Custom Objects	4/24/2019 2:27:24 PM PDT	Created custom field What was most helpful? (Long Text Area) on Activity Feedback Forms
Custom Objects	4/3/2019 4:21:52 PM PDT	Created custom formula field Duration (Number) on Activity Logs
Custom Objects	4/24/2019 2:26:41 PM PDT	Promoted picklist field Training Satisfaction on Activity Feedback Forms to new global value set Agreeance
Matching Rule	5/17/2019 5:07:32 PM PDT	For matching rule Account Name Matching Rule, added matching criteria where matching method is Exact, the field is Name and match blank fields is "Does Not Match If Null"
Duplicate Rule	5/17/2019 5:10:47 PM PDT	For duplicate rule Account Name Match, changed matching rules.
Duplicate Rule	5/17/2019 5:17:42 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Action On Create" from "Allow" to "Block"
Duplicate Rule	5/17/2019 5:20:27 PM PDT	For the Account duplicate rule Account Name Match, changed "Action On Create" from "Allow" to "Block"
Duplicate Rule	5/17/2019 5:19:27 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Action On Create" from "Block" to "Allow"

Duplicate Rule	5/17/2019 5:17:42 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Action On Edit" from "Allow" to "Block"
Duplicate Rule	5/17/2019 5:20:27 PM PDT	For the Account duplicate rule Account Name Match, changed "Action On Edit" from "Allow" to "Block"
Duplicate Rule	5/17/2019 5:19:27 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Action On Edit" from "Block" to "Allow"
Duplicate Rule	5/17/2019 5:26:08 PM PDT	For the Account duplicate rule Account Name Match, changed "Active" from "false" to "true"
Duplicate Rule	5/17/2019 5:17:42 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Alert Text" from "Duplicate Alert" to "Their is already an existing Account with this name. Please enter a New Account Name."
Duplicate Rule	5/17/2019 5:20:27 PM PDT	For the Account duplicate rule Account Name Match, changed "Alert Text" from "Duplicate Alert" to "Their is already an existing Account with this name. Please enter a new Account Name."
Duplicate Rule	5/17/2019 5:19:27 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Alert Text" from "Their is already an existing Account with this name. Please enter a New Account Name." to "Duplicate Alert"
Duplicate Rule	5/19/2019 1:55:33 PM PDT	For the Account duplicate rule Account Name Match, changed "Alert Text" from "Their is already an existing Account with this name. Please enter a new Account Name." to "There is already an existing Program with this name. Please enter a unique Program Name. If you continue experiencing issues, please email rdp@facesandvoicesofrecovery.org "
Duplicate Rule	5/17/2019 5:18:38 PM PDT	For the Account duplicate rule Account Name Match, changed "Alert Text" from "There is already an existing Account with the same name. Please enter a new Account Name." to "Duplicate Alert"
Duplicate Rule	5/17/2019 5:19:27 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Operations On Create" from "Alert: false, Report: false" to "Alert: true, Report: true"
Duplicate Rule	5/17/2019 5:17:42 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Operations On Create" from "Alert: true, Report: true" to "Alert: false, Report: false"
Duplicate Rule	5/17/2019 5:20:27 PM PDT	For the Account duplicate rule Account Name Match, changed "Operations On Create" from "Alert: true, Report: true" to "Alert: false, Report: false"
Duplicate Rule	5/17/2019 5:18:47 PM PDT	For the Account duplicate rule Account Name Match, changed "Operations On Edit" from "Alert: false, Report: false" to "Alert: false, Report: true"
Duplicate Rule	5/17/2019 5:19:27 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Operations On Edit" from "Alert: false, Report: false" to "Alert: false, Report: true"
Duplicate Rule	5/17/2019 5:17:42 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Operations On Edit" from "Alert: false, Report: true" to "Alert: false, Report: false"
Duplicate Rule	5/17/2019 5:20:27 PM PDT	For the Account duplicate rule Account Name Match, changed "Operations On Edit" from "Alert: false, Report: true" to "Alert: false, Report: false"
Duplicate Rule	5/17/2019 5:39:07 PM PDT	For the Account duplicate rule Standard Account Duplicate Rule, changed "Order" from "1" to "2"
Duplicate Rule	5/17/2019 5:39:07 PM PDT	For the Account duplicate rule Account Name Match, changed "Order" from "2" to "1"
Validation Rules	5/21/2019 8:50:59 AM PDT	Changed formula for Accounts validation "Parent_Program_Removal" from "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUe")" to "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUI")"
Validation Rules	5/21/2019 8:54:47 AM PDT	Changed formula for Accounts validation "Parent_Program_Removal" from "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUe")" to "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUI")"
Validation Rules	5/21/2019 8:53:55 AM PDT	Changed formula for Accounts validation "Parent_Program_Removal" from "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUI")" to "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUe")"
Validation Rules	5/21/2019 8:57:55 AM PDT	Changed formula for Accounts validation "Parent_Program_Removal" from "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUI")" to "AND(ISCHANGED(ParentId), \$User.ProfileId<> "00e50000001MTUI", ISBLANK(ParentId))"
Validation Rules	5/21/2019 8:58:32 AM PDT	Changed active flag for Accounts validation "Parent_Program_Removal" from 0 to 1
Validation Rules	5/21/2019 8:56:28 AM PDT	Changed active flag for Accounts validation "Parent_Program_Removal" from 1 to 0
Validation Rules	5/19/2019 1:52:33 PM PDT	Changed active flag for Accounts validation "Program_Name_Change" from 0 to 1
Validation Rules	5/13/2019 6:33:37 PM PDT	Changed active flag for Accounts validation "Program_Name_Change" from 1 to 0
Duplicate Rule	5/17/2019 5:10:47 PM PDT	Created new Account duplicate rule "Account Name Match". Set "Record-Level Security" to "Enforce sharing rules"

Matching Rule	5/17/2019 5:07:32 PM PDT	Created new Account matching rule Account Name Matching Rule
Validation Rules	5/21/2019 8:40:18 AM PDT	New Accounts validation rule "Parent_Program_Removal"
Matching Rule	5/17/2019 5:07:32 PM PDT	For matching rule Account Name Matching Rule, matching engine set to Exact Match Engine.